TREATMENT OF INACTIVE ACCOUNT

All active trading accounts where there is no single transaction in any of our products for the last Twenty four months, will be changed to INACTIVE mode. An "Inactive" client is defined as follows - one that satisfies all of the below mentioned conditions:

a. Has not traded in any exchanges like BSE, NSE, ICEX, NCDEX & MCX.

b. Has not traded or participated in OFS/buy-back/Open Offer across any exchanges/segments through the same Member.

c. Has not applied for or subscribed to IPOs (where the IPO bid is successful & not cancelled)/SGBs/Mutual Funds (lumpsum investment or investments through successful SIP instalment payments) on the Mutual Fund platform of the stock exchanges through the same Member.

d. Modification/updation of e-mail ID/Mobile Number/Address in KYC record through the same Member that has been uploaded to KRA to ensure Validated/Registered status.

e. Has no running SIP via online/offline or lumpsum investment in any MF scheme via online/offline.

f. Has not purchased or renewed insurance schemes through Geojit (wherein PAN of client is available).

g. Has not applied for E-IPO

h. Has not done any purchase of NCD.

i. Has not performed any DP-related transactions in NSDL & CDSL (like AMC payment, demat, remat, MF redemption, DIS issuance, off-market, market transactions, Inter-DP transfers, pledges, transmission, closure cum transfer, minor turned major updation, E-Insurance account opening, registered client complaints, etc.).

j. Has not given any pay-in or taken any pay-out as part of settlement.

k. Has not updated KYC viz; Annual KYC, KRA-KYC & CKYC through Geojit.

l. Has not made any changes to their profile – e.g., change in address, email, nomination, third-party PoA, etc.

For reactivation of accounts clients have to submit necessary KYC / KYC updation documents as specified by the regulators from time to time.